

# SEEKING A BUSINESS TO PURCHASE

Family to Family Transition: The traditional way

Equity Value

**\$10-20M**

EBITDA Margin

**>20%**

Location

**Northeast:  
Boston to DC**



Purchase Price

**3-5x EBITDA**

- Please include seller's reason for selling in teasers and CIMs
- Looking to operate and own for decades to come
- Business must own its facility/land
- Pure equity purchase + seller financing. Able to close within 30 days and must close by August 1<sup>st</sup>, 2021



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