

Project Pegasus

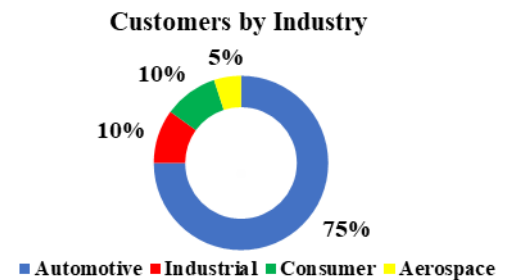
Opportunity to Acquire Profitable Plastic Injection Molding Business

Overview

- A successful plastic injection molding business in Southeast Michigan.
- Great reputation, high quality and excellent program management.
- Revenue increased 54% over the last 3 years.
- Maintains ISO 9001 certification.
- Highly experienced management team.

Customers/Markets

- Serves many longstanding customers, including OEMs and Tier 1 automotive.
- Strong customer base with many future programs secured.
- Markets include automotive, consumer, industrial and aerospace.
- Offerings include high volume, low volume, prototypes and more.
- Production parts satisfy tight tolerance, dimensional and technical requirements.



Investment Considerations

- Highly experienced production staff, design team, and account managers.
- Contracts are in place for substantially all 2021-2023 projected revenue.
- Advanced quality and process systems in place.

Facilities/Equipment

- Facility is 18,000 square feet.
- Equipment includes 7 injection molding presses ranging from 100-ton to 1067-ton capacity and an assortment of ancillary equipment.

Financials

	2018	2019	2020	2021 Projection	2022 Projection	2023 Projection
Revenue	\$ 3,246,083	\$ 3,672,219	\$ 2,479,332	\$ 5,000,000	\$ 5,700,000	\$ 6,000,000
Adj. EBITDA	\$ 471,917	\$ 397,658	\$ 184,345	\$ 709,600	\$ 868,500	\$ 908,000
Adj. EBITDA %	15%	11%	7%	14%	15%	15%

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