



UPCOMING OPPORTUNITY LONG STANDING PRIVATELY HELD HVAC BUSINESS

METROWEST BOSTON – NEW ENGLAND SERVICE REGION

ROCG is presently representing for sale, on an exclusive basis, a thriving privately held HVAC Contractor located in MetroWest Boston Area servicing the Northern New England Region. The company's warehouse and operations office is located one mile of major highways. The Company has come for sale as current ownership is preparing to retire and is looking to transition to a buyer positioned to scale and grow; leveraging existing relationships and a modernized marketing strategy (existing business & growth currently word of mouth and reputation based). Existing ownership believes there is substantial growth easily accessible with minimal effort and is willing to support the transition period as needed.

Please contact Matthew Allison for more information:
Matt.Allison@ROCG.com

**30 Year Established
New England
Provider**

**Turnkey Operation
\$6-7 M Revenue
10% EBITDA**

**30% Revenue Growth
2019-2022**

**Commercial Service
Focused – Multiyear
Contracts &
Substantial Backlog**

**Strong, Tenured
Management Team &
Employee Base**

OFFERED BY:

ROCG Consulting
business transition & value growth specialists