# **Purchase Opportunity**

#### **Company Overview**

The Company is a full service trucking company

· Headquarters: Coastal South Carolina

Founded: 2010

Revenue: ~\$14 mm

• EBITDA: ~\$3.67 mm (~26% margin)

The Company is within 12 miles of the Savannah Ports. Mainly focused on intermodal trucking, the company owns a fleet of trucks and trailers with 30-40 company owned trucks on the road at a time with full truckload shipments. 5 acre property with diesel repair shop on site and 2200 SF of office.

### **Key Investment Highlights**

- 13 Years in operation, major freight forward relationships
- (2) Key employees interested in continuing to build operations
- (3) Loyal driver base as the company keeps them busy
- Prime Location to Port of Savannah-12 miles away
- (5) 60+ Trucks Fleet, with lanes reaching into the Midwest

#### **Transaction Overview**

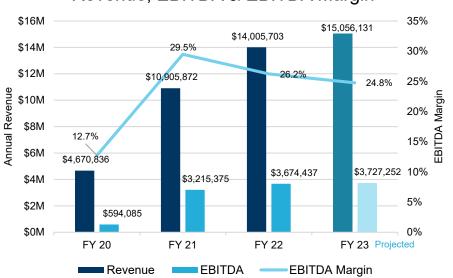
#### Both real estate and business are for sale

- Fenced and gated property with security system
- On-site diesel engine repair facility with 3 mechanics and pit for minor repairs
- Fleet includes tractors, trailers, dry vans and chassis

### Open for Bids

#### **Financial Overview**

# Revenue, EBITDA & EBITDA Margin



## **Turn-Key Full Service Trucking Company For Sale**