

Established Pain Management Practice with Multiple Locations

Overview: A leading provider of pain management services in California with multiple locations, including an ambulatory surgery center. The Company provides a full range of services to patients suffering from acute and chronic pain, offering high-quality, personalized care. With a strong financial profile and an engaged customer base, the Company is poised for growth and is an attractive opportunity for those seeking exposure to the growing pain management market.

Management is seeking a buyer to support growth goals while enabling the owner to retain his position at the Company.

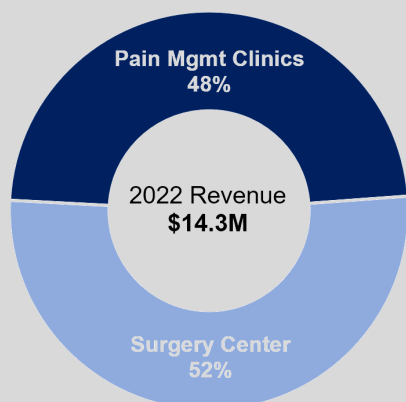
AT A GLANCE:

Years in Operation:

- 13 years

Financial Results (2022):

- Revenue: \$14.3M
- Gross profit: \$6.8M (47%)



Number of Employees:

- 63 employees: 48 full-time & 15 part-time
- Includes 7 tenured physicians

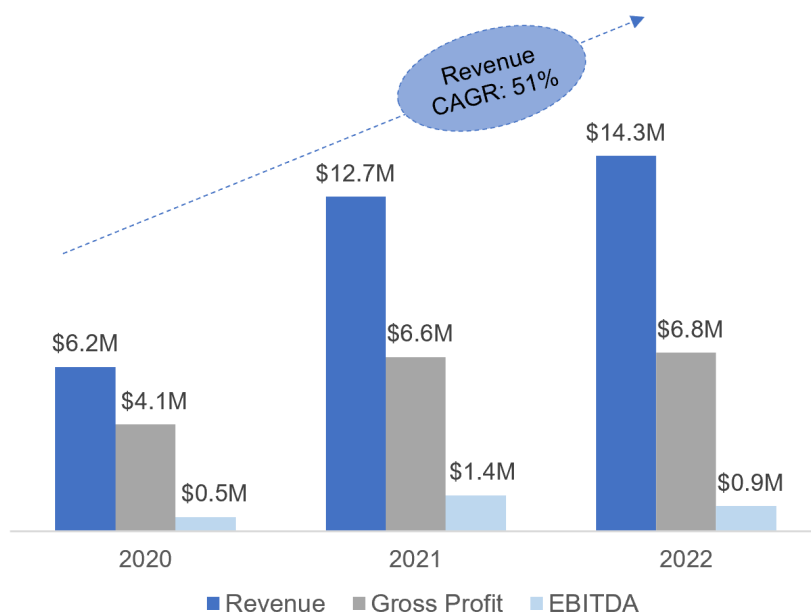
Locations:

- 7 properties, including 4 healthcare clinics, 1 ambulatory surgery center, 1 back-office admin building, and 1 additional owned property

Revenue Streams & Services Offered

- **BLOCKS** — Genicular Block, Lumbar Sympathetic Block, Medial Branch Blocks, Selective Nerve Root Block, Stellate Ganglion Block
- **INJECTIONS** — Epidural Steroid Injection, Facet Joint Injections, Stem Cell Injections, Sacroiliac (SI) Joint Steroid Injection, Transforaminal Epidural Injection, Prolotherapy
- **STIMULATION** — Dorsal Root Ganglion Stimulation, Sacral Nerve Root Stimulation, Spinal Cord Stimulation
- **OTHER TREATMENTS** — Common Procedures, Facet Joint Denervation, Imaging Studies, Intrathecal Pump Implant, Kyphoplasty, Platelet Rich Plasma, Pulsed Radiofrequency Treatment, Radio Frequency Ablation, Vertebroplasty, MILD Procedures, Intracorporeal Procedures, Sacroiliac (SI) Joint Fusion

Financial Snapshot



For additional information, please contact: