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SUMMARY

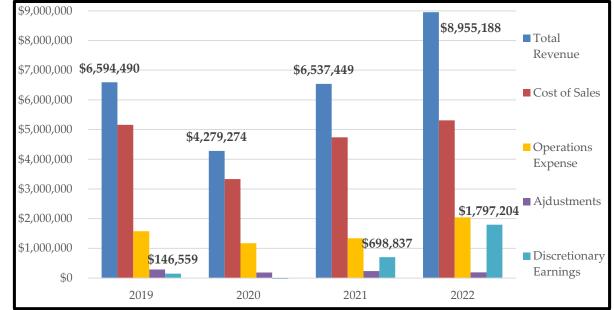
Globally Sourced Electronic Distribution & Consultation Agency!

Listing ID: 37933

Established internationally, this distribution company works directly with OEMs and EMSs to supply a diverse selection of electronic components, with expertise to provide corporations with unprecedented cost reduction and fulfillment opportunities, including complex supply chain solutions and sourcing support. The company possesses a strong sourcing capability worldwide, as well as acting as a consulting agency specializing in supply-chain support and cost reduction consulting services for manufacturers. With a focus on distribution, consultation, and engineering support for Electric, Electromechanical, and passive components, the advantage of a global sourcing platform combines expertise and market access to offer significant cost savings to their clients. Applicable solutions include Bill of Material analyses and optimization, optimal sourcing and component selection/replacement, component engineering and registration, and integrated field engineering. Transferable as a debt-free business in May, \$1.5 Million was already backlogged into 2024. The revenues last year totaled \$8,955,188 next to Discretionary Earnings of \$1,797,204 and Gross Sales Projections for 2023 are reaching up to \$7 Million! As an approved supplier for governments, office spaces are located throughout three continents, Europe, Asia, and America's headquarters in Florida. The business is not sensitive to brick-and-mortar locations. Their skilled team includes eleven employees and eleven independent contractors, primarily operating remotely to keep operations streamlined. The seller is available for a smooth transition of six to twelve months to acclimate new ownership to procedures and contacts. The business holds a strong industry reputation, over a decade of top ratings, and website and social media efforts backing up organic referrals from a large & repeating clientele. The company was designed to enable companies to ramp up prototypes for mass production while the business can help reduce exposure to potential risks & liabilities as a d

ESSENTIALS

- Asking Price: **<u>\$5,995,000.00</u>**
- Type of Sale: Asset or Stock
 - Receivables: \$1,077,351 *<u>negotiable</u>.
 - Prepaids & Deposits: \$39,539
 - Inventory: \$110K *<u>varies per order</u>.
- Type of Business: Equipment Wiring Supplies
 - Company Type: S-Corp. | SIC: 5063
- Inception Date: Started in 2009.
- Top Markets:
 - 1. Industrial: 40%
 - 2. Consumer Electronics: 25%
 - 3. Automotive: 20%
 - 4. Medical: 15%
- ✓ Tri-Annual Growth Trend of 12%!



REVENUE & EXPENSE GRAPH

This information is provided for discussion purposes only. No representation is made by Broker as to the accuracy of the information provided or any other information supplied. Broker encourages the Prospect to thoroughly review and independently verify to his own satisfaction that the information provided is substantially representative of the business activity.