



A timed opportunity to participate in the success of a leading fully-integrated tabletop gaming platform.

Investment Highlights

- **Market leader** – The Company is a leading innovator of tabletop games worldwide. Maestro Media has established a fully-integrated tabletop gaming solution (design, produce, market, distribute).
- **Strong growth rate** – From 2021 to 2023, the Company experienced a compound annual growth rate of over 100%. Growth is expected to continue in the coming years as the Company expands the its catalog of games. 2024 provides opportunity to sign two world renowned game characters. Maestro Media has augmented its revenue sources to diversify earning potential.
- **Experienced management team** – The senior management team is widely regarded as best-in-class creative. The company is led by Javon Frasier with 20+ years of experience. Javon is widely regarded as an industry trailblazer.



The Power of Maestro

Company Overview

| | |
|-----------------------------|----------------|
| Country: | USA |
| Industry: | Consumer |
| Nature: | Privately Held |
| Last financial year: | 2023 |

Our gaming company has seen exponential growth, and we will use funds to sustain this trajectory and secure A-list licenses, propelling our further growth.

\$15M
Raised in
Kickstarter Games

250K
Email subscribers and
growing

172K
Backers

7th
Most successful tabletop
game in Kickstarter history

12+
Countries
sales & distribution

900%
Growth Rate

The Company designs and develops innovative tabletop gaming for the world’s iconic brands. Today, the team members have created over eight games. The Company is driven by a goal to amaze clients through high quality tabletop gaming experience and facilitate brand cross-pollination for top tier multi-media companies.



The Company has won many awards & recognition to include:

From 2013 to 2017, the Company experienced a strong growth rate attributed to the competitive advantages and innovative team members that the Company employs. The Company is planning to expand internationally, with the EBITDA margin expected to increase by 10% in FY 2020.

The Company works with and has strategic partnerships with several prominent brands such as:






In our inaugural year of eligibility, Maestro Media clinched the #689 position on the Inc. 5000 list, showcasing 900% growth over the last three years. Poised for continued explosive growth, investing now ensures a share in this significant momentum

| | |
|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Inc. 5000 Nº 689 2023 AMERICA'S FASTEST-GROWING PRIVATE CO'S | Inc. 5000 Nº 70 2023 100 BUSINESS PRODUCTS & SERVICES |
|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------|

Popular Tabletop Games Created by the Company



Financials

| Performance | | Game Portfolio | | |
|----------------------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| Revenue (2023) | \$12,838,064 | \$3.2M+ Generated revenue |  | \$1M+ Generated revenue |
| NOI (2023) | \$2,029,752 | 12M+ Subscribers | \$3M+ Generated revenue from The Binding of Isaac: Four Souls | 100+ Number of press features |
| Gross Margin | 47.1% | Media spend on this campaign had a 7x return . We've since successfully launched an emoji app and a line of collectible figures for the brand. | \$15M+ Generated revenue from Requiem expansion | Ranked one of the Best Games of 2021 by Tabletop Gaming |
| NOI Margin | 16.3% |  | 48k+ Backers | Successfully released to retailers throughout the world. |
| Projected Revenue CAGR | 15.9% | | 7th Most successful tabletop game in Kickstarter history. |  |
| Projected NOI CAGR | 31.7% | | \$1M First 90-minutes | |
| Net Operating Income = NOI | | | | |



- ❑ Maestro Media is seeking a \$3,000,000 investment to fund continued growth.
- ❑ The proceeds from this offering will use for:
 - ❑ License Acquisitions (\$1,000,000)
 - ❑ Product Development (\$1,000,000)
 - ❑ Human Resources Enhancements (\$500,000)
 - ❑ Marketing (\$500,000)
- ❑ Investors will receive in exchange for the investment an 10% common equity stake in Maestro Media, Inc.

This stock has not been registered with the securities and exchange commission or the securities and exchange commission of any state in reliance upon an exemption from registration under the securities act of 1933, as amended (the “securities act”), or applicable state securities laws. The stock may not be offered for sale, sold, transferred, assigned, pledged or hypothecated in the absence of an effective registration statement for the stock under the securities act, or applicable state securities laws or pursuant to an available exemption therefrom, or in a transaction not subject to, the registration requirements of the securities act and in accordance with applicable state securities laws as evidenced by a legal opinion of counsel to the transferor to such effect, the substance of which shall be reasonably acceptable to the company.

Any offering made by Maestro Media, Inc. (The “company”) is for accredited investors and certain financial institutions (“investors”) only pursuant to exemptions from registration provided by section 4(a)(2) of the act. Specifically, the company will rely on rule 506(c) of regulation d promulgated under the act, and exemptions available under applicable state securities laws. Persons desiring to invest in the company’s shares of common stock will be required to make certain representations and warranties regarding their financial condition. Such representations include, but are not limited to, certification that such person is an accredited investor, as defined in rule 501 of the act. The company will also request that investors provide documentation supporting their representations regarding accredited investor status. Investors must be prepared to provide supporting documentation sufficient for the company to reasonably believe that the investor is an accredited investor. This may include personal financial information, such as tax returns or pay stubs and the company takes every reasonable step to verify your accredited investor status. The company also reserves the right to reject any subscription in whole or in part at each of our discretion.

Certain information set forth in this presentation contains “forward-looking information”, including “future-oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the company’s business, projects, and joint ventures; (iv) execution of the company’s vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the company’s projects; (vi) completion of the company’s projects that are currently underway, in development or otherwise under consideration; (vi) renewal of the company’s current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment. These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

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