

**Clarke Advisors LLC is acting as the financial advisor for the sale of a Southwest based transportation company that hauls frac sand to oil and gas fields in the Southwest and South-Central United States.**

### Highlights

Company uses the latest technology to provide predictive and preemptive transparency, flexibility, readiness, and speed to enable great service and relationships with customers and contracted drivers. Uniquely deployed in the oil and gas transportation segment.

<p><b>Company Description</b> Founded in 2019, the company has become trusted by customers for efficiency and sustainability</p> <p><b>Services</b> Deliver frac sand to oil well and exploration sites</p> <p><b>Real Estate</b> Both office and yard locations are available for sale</p>	<p><b>Routes, Lanes</b> Primarily serves locations in three states in the Southwest United States</p> <p><b>Equipment</b> 12 Tractors 27 Hopper Trailers 62 Chassis Trailers</p> <p><b>Drivers</b> 100 1099 Drivers</p>
---	---



### Consolidated Financials:

	2021	2022	2023
<b>Revenue</b>	\$9,128,135	\$17,281,250	\$20,583,896
<b>Revenue Growth over prior year</b>		89.32%	19.11%
<b>Net Income</b>	\$ 388,303	\$ 905,342	\$ 878,946
<b>EBITDA</b>	\$ 797,338	\$1,251,030	\$1,252,139
<b>Adjusted EBITDA</b>	\$ 1,199,464	\$1,851,030	\$2,044,423

### For more information please contact:

Bob Peach, Senior Managing Director  
[bob@clarkeadvisors.com](mailto:bob@clarkeadvisors.com)  
 (480) 431-4348

[clarkeadvisors.com](http://clarkeadvisors.com)  
 100 Easy Street, #3466  
 Carefree, AZ 85377



**CLARKE ADVISORS LLC**  
 PRIVATE INVESTMENT BANKING

*Disclaimer: Safe Harbor Statement, as a cautionary note to investors, certain matters discussed in this document may contain forward looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The statements in this document are based solely on information supplied by the Target Company and do not represent an endorsement of the company by Clarke Advisors LLC or its affiliates.*