

# Executive Summary

## Project Amusement

### Company Overview

The Company is located in Southern California and provides full design and fabrication for innovative show equipment and effects for theme parks, museums, casinos, aquariums and other entertainment venues. It has established itself as a respected supplier to some of the largest entertainment companies in the industry. The business continues to invest in state-of-the-art new equipment and technology to enhance efficiencies and profitability for future years. The Company has assembled a well-trained and talented workforce enabling them to meet the demanding deadlines, both domestic and internationally. The Company is in an excellent position to seize new opportunities and explore further growth.

### Selected Financial Data

	<u>2019</u>	<u>(Covid-19) 2020</u>	<u>(Covid-19) 2021</u>	<u>2022</u>	<u>2023 (annualized)</u>	<u>2024 (est.)</u>
Net Sales	\$4,582,000	\$4,582,000	\$7,846,000	\$9,445,000	\$8,095,000	\$9,500,000
Net Income	(\$522,000)	(\$522,000)	\$ 283,000	\$ 971,000	\$783,000	\$ 840,000
Adjusted EBITDA	(\$339,000)	(\$339,000)	\$ 626,000	\$1,217,000	\$1,009,000	\$ 1,072,000

### Services

- Full service fabrication and installation
- Engineering and Design Team
- Electrical Team
- Welding Team

### Customers

The Company has developed an impressive solid customer base of top market leaders through their excellent client relationship and industry known reputation. The Company designs and produces highly complex on-demand projects. They consistently meet customer demands for short schedule and budget driven projects.

### For Further Information

All communications, inquiries and request for information regarding materials should be addressed to Hedman M&A Advisors. Please direct all inquiries to:

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