

PROJECT TACTICAL



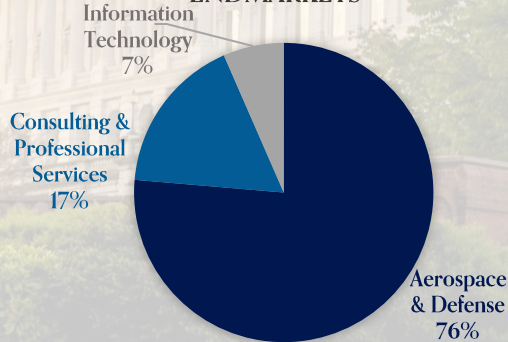
Opportunity to acquire a complete business intelligence solution that provides government spending data & insights for consultants, tech companies, and aerospace & defense companies in a streamlined SaaS product

The Company has exclusively retained Arwood Partners to pursue a sale or strategic alternatives

COMPANY OVERVIEW

User Interface	Website/integration with customer's CRM
Defense Solution	DoD and NASA Budget Intelligence
Gov. Spending Solution	U.S. Government Spending
Competitor Analysis	Government Contractor Information
Specifications	Military Equipment Data & Relationships

ENDMARKETS

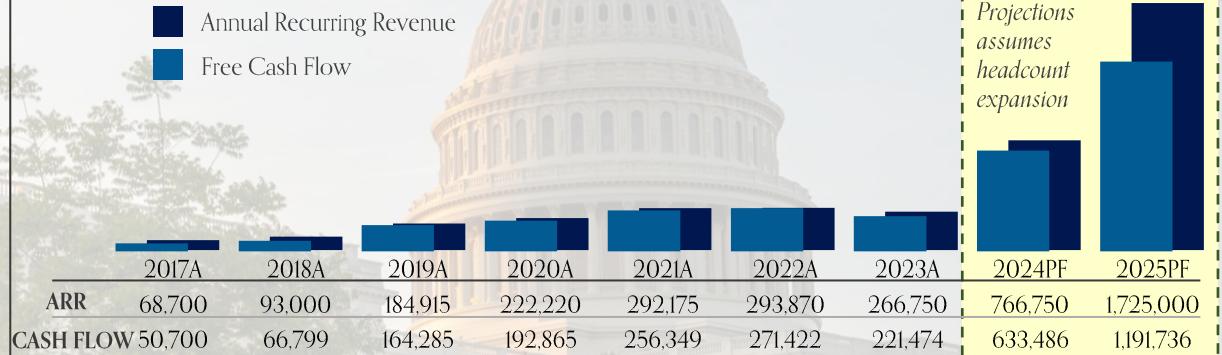


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FINANCIAL PERFORMANCE



HIGHLIGHTS

This is a unique opportunity to acquire a **cash-flowing, premium software solution** and, if desired, **add sales/marketing resources to expand rapidly**. Project Tactical has **strong IP with unbounded upside**. Ownership is **passively involved**—the Company currently has **zero outbound sales function**.

- **Best-in-class business intelligence solution** for aerospace and defense
- **Opportunity for extreme growth** - the company currently has no sales resources and has relied on word-of-mouth for growth
- **100% SaaS recurring revenue profile**
- **Bootstrapped technology platform** - the company has not raised any capital to date
- **Best-in-class margin profile** - historical 80-95% net profit margin
- **Asset light, cash flowing business**
- **Cash Conversion of 100%**



5

Expert Solutions



13

Top Tier Customers



10

Years in Business



100%

FCF Conversion



\$270K

ARR



80-95%

Net Profit Margin

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