

Confidential Acquisition Opportunity:

PROJECT MATTERHORN

Precision CNC Swiss machined parts manufacturing company

OPPORTUNITY:

Krahn Capital Group, LLC exclusively represents the owners of a precision CNC machined parts manufacturing company as they explore a strategic sale. The Company is located in the Midwestern United States.

The sellers are seeking a 100% sale of the business and its assets to an outside buyer who can capitalize on its strong reputation in the market and pursue additional growth opportunities with its long-standing and diversified customer base.

SUMMARY FINANCIALS:

Summary financial information for FYE October 31, 2023 and for the LTM period ending April 30, 2024 is as follows:

FYE 2023 REVENUE:	\$3.86 million	FYE 2023 Adjusted EBITDA:	\$405,049
LTM REVENUE:	\$3.57 million	LTM Adjusted EBITDA:	\$372,575

KEY ACQUISITION OPPORTUNITY ADVANTAGES:

The Company provides a potential buyer with several key advantages, including:

1. **Location and Workforce:** The Company is centrally located in a major metropolitan area, with convenient access to major highways and public transportation. Seventy percent (70%) of the Company's workforce has been with the Company for more than 7 years.
2. **Robust Systems and Processes:** The Company has well-refined workflow systems and processes, and a rigorous QA/QC program.
3. **Longstanding and Loyal Customer Base:** More than 90% of the Company's revenue comes from businesses who have been regular customers for more than 5 years, and over half of the Company's revenue is with customers that the Company has worked with for over 20 years.
4. **Diversified End-Markets:** The Company serves customers in the aerospace, controls, defense, fluid power, home furnishings, medical, sensors, and tools industries.

NEXT STEPS:

To receive additional information, including a Confidential Information Memorandum, please sign and return the attached Confidentiality Agreement and/or contact:

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The foregoing pro forma financial information is excerpted from Company-prepared pro forma financial information. The projections (and the Company assumptions underlying the projections) have not been reviewed or audited by the Company's accountants or other advisors. The Company's actual results will differ (and may differ materially) from the results projected. This document is not an offering of securities; no offering is made or intended by this document.