

Topsail Capital Advisors presents the opportunity to acquire a full-service commercial printing and branding company based in North Carolina. Founded in 1998, the Company has built a strong reputation for high-quality, quick-turnaround printing, apparel decoration, mailing, fulfillment, and promotional products. They serve a diverse range of clients across the Triangle, Triad, and Southeastern U.S.

Core Strengths & Service Offerings

- End-to-end print production capabilities: digital & offset printing, finishing, mailing, and fulfillment
- Custom signage, banners, catalogs, brochures, branded apparel, manuals, and promotional items
- Wide-format output for both indoor/outdoor use, including murals and wall graphics
- In-house graphic design team and specialty finishing (die cutting, laminating, coil binding, etc.)

Competitive Advantages

- High-speed short and mid-run job turnaround with exceptional customer service
- Full-service direct mail support for marketing campaigns in healthcare, education, retail, and more
- Highly experienced, lean team capable of handling complex jobs with speed and accuracy
- Superior cost-efficiency for small-batch or customized runs vs. large-scale commercial printers

Year	Revenue	EBITDA
2021	\$1,462,491	\$96,672
2022	\$1,653,205	\$145,117
2023	\$2,375,776	\$297,484
2024	\$2,287,924	\$386,114