

CONFIDENTIAL SELLER PROFILE

#910-1143 Manufacturer of Precision Components (the “Company”)

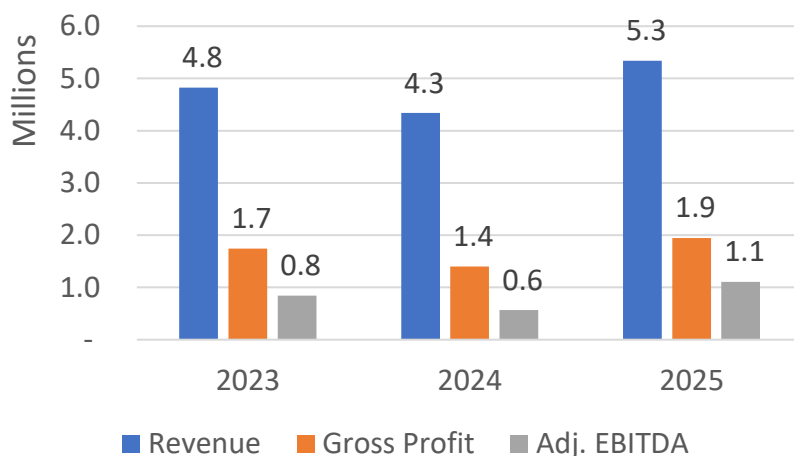
BUSINESS SYNOPSIS

Location:	Pennsylvania
Business Structure:	S-Corporation
Employees:	25
Facilities:	Manufacturing and Office 66,000 total square feet

ACQUISITION HIGHLIGHTS

- Manufacturer of precision components for advanced engineering and manufacturing companies throughout the United States.
- Core group of long-term customers that are among the most respected defense contractors, as well as suppliers to the energy, environmental, infrastructure construction, transportation and other industries.
- Known for its quality workmanship, supported by stringent quality control procedures and testing.
- Ability to produce variety of parts in smaller quantities, and to provide welding, machining and sheet metal work in-house.
- Experienced and skilled production team.
- Strong order backlog.
- State-of-the-art equipment.

FYE 9/30



TTM Revenue
As of 6/30/2026



TTM Adjusted EBITDA
As of 6/30/2026

ACQUISITION SUMMARY

This Company is an integrated manufacturing solutions provider of highly-engineered precision parts and assemblies with expertise in precision CNC machining, certified welding, waterjets and sheet metal. The Company holds key certifications and registrations including ITAR, advanced welding certification including military welding certifications, and is ISO 9001:2015 compliant. Company has 40+ year history through variety of economic conditions. On track for significant growth in FY 2026 and 2027, supported by strong backlog and trailing twelve month and fiscal year to date financial results.

FOR ADDITIONAL INFORMATION

Contact Tom Price at tprice@murphymccormack.com or Sandy Miller at smiller@murphymccormack.com or call 570-524-7253. Upon execution of a confidentiality agreement, qualified parties will be provided with a Confidential Information Memorandum.