

CONFIDENTIAL SELLER PROFILE

Offering #910-1164: Modular Home Manufacturer

ACQUISITION SUMMARY

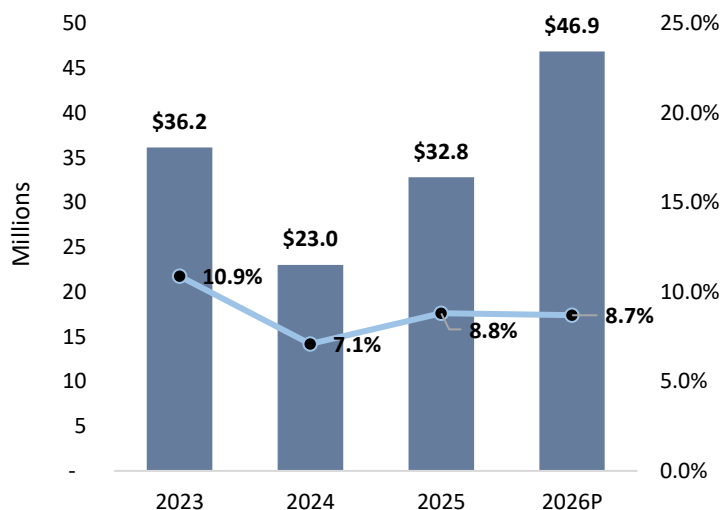
This modular home manufacturer offers a new owner a significant opportunity that can capitalize on current economic factors and industry growth dynamics. With a modern plant, esteemed reputation, and high-quality products, an acquisition would present an immediate near-term performance enhancement. Significant operational synergies exist, and the company has a seasoned team of long-term employees currently involved in the key day-to-day operations.

BUSINESS SYNOPSIS

Location: East Coast U.S.
 Business Structure: S-Corporation
 Employees: 195
 Multi-Generational Operational History
 Facilities: Real Estate is available for sale with the Business

ACQUISITION HIGHLIGHTS

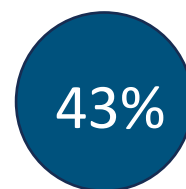
- Superior provider of single and multi-family modular homes, and a variety of light commercial and architecturally significant structures, including professional offices, hotels, dormitories, and light industrial buildings
- Serves a wide range of project types and offers an unsurpassed variety of aesthetic capabilities allowing the company to pursue more customers and serve as a single-source supplier for complex, multi-faceted projects.
- Salient Characteristics and Investment Considerations:
 - Long-standing reputation for technical and engineering expertise with an experienced and committed management team.
 - Recognized leader in design, leading to multiple industry awards.
 - Network of contractors and builders that generate repeat and reoccurring revenue streams through long-term relationships.
 - Strategic geographic location with close proximity to major metropolitan areas.



Revenue Adjusted EBITDAR Margin



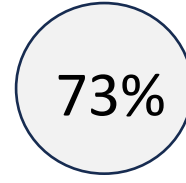
Projected 2026 Sales



Projected Growth in Revenue



Current Split between Single Family and Multi-Family/Commercial builds



Revenue of Repeat Customers in 2024 and 2025

FOR ADDITIONAL INFORMATION

Contact Bob McCormack bmccormack@murphymccormack.com, or Matt Reber at mreber@murphymccormack.com. Upon execution of a confidentiality agreement, qualified parties will be provided with a Confidential Information Memorandum.